#### **ZHUO (EMMA) CHEN**

Kogod School of Business | American University 4400 Massachusetts Ave NW | Washington, DC 20016 zchen@american.edu

## **ACADEMIC POSITION**

2020- Kogod School of Business, American University, Washington, D.C. Assistant Professor of Strategic Management

# **EDUCATION**

2020	Jesse H. Jones Graduate School of Business, Rice University, Houston, TX Ph.D. in Business Administration (Strategic Management)
2020	Jesse H. Jones Graduate School of Business, Rice University, Houston, TX M.A. in Business Administration (Strategic Management)
2013	<b>Department of Economics, Duke University, Durham, NC</b> M.A. in Economics
2011	Department of International Economics and Trade, Nankai University, Tianjin, China  B.A. in International Economics and Trade

## **RESEARCH INTERESTS**

Corporate Development Activities (Acquisitions, Strategic Alliances, Corporate Venture Capital in Particular), Corporate Entrepreneurship, Patents and New Venture Strategy

#### RESEARCH

#### **Publications in Peer-Reviewed Journals:**

- Chen, Z., Kale, P., and Hoskisson, R.E. 2018. "Geographic Overlap and Acquisition Pairing." *Strategic Management Journal*, 39(2): 329-355.
- Zhang, Y., Chen, Z., and Wang, Y.D. 2021. "Which Patents to Use as Loan Collateral? Examining the Role of the Newness of Patents' External Technology Linkage." *Strategic Management Journal*, in press.

# **Working Papers:**

• "The Expectation-Setting Role of Status: Evidence from Investor Reactions to Corporate Acquisitions" with Eni Gambeta, Prashant Kale, and Alessandro Piazza (Under review at *Journal of Management*).

- "Distant Reach, Focused Investing: An Examination of CVC Portfolio Configuration" with Yan Anthea Zhang (Prepare for submission to *Strategic Management Journal*).
- "The Impact of CVC investments on Firms' Choice of Investment Mode" with Yan Anthea Zhang (Prepare for submission to *Strategic Management Journal*).

## **Research in Progress:**

- "Information Externality of CVC Investments: How Does It Affect Other Firms' Acquisition Decisions in Technology Industries?" (Manuscript).
- "Some but Not Too Much: The Impact of Diversification on Corporate Payout Policy" (Data Analysis).
- "Investment under Uncertainty: The Role of Organizational Constraints" with Toby Li and Tony Tong (Data Analysis).

#### **Teaching Case:**

• Zhang, Y., Zhang, W., Chen, Z. 2019. "Orpea's European-Based Nursing Facilities: Expanding to China." Ivey Business School Case 9B19M038.

## ACADEMIC AWARDS AND HONORS

- Outstanding Reviewer, *Academy of Management Annual Conference*, STR Division, August 2021
- Nominee, SMS Best Conference PhD Paper Prize, "Can CVC Investment Facilitate Acquisition of Ventures in Distant Technological Domains?" Strategic Management Society Annual Conference, Virtual, October 2020
- Finalist, Best Paper Prize, "Monetizing IP: Examining the Effects of Patents' Knowledge Sources on Patents Being Used as Loan Collateral," Strategic Management Society Special Conference, Oslo, Norway, June 2018
- Doctoral Fellowship, Jones Graduate School of Business, Rice University, 2014-2020
- Master's Scholarship, Economics Department, Duke University, 2011-2012
- Best Undergraduate Dissertation, Nankai University, 2011

#### PROJECTS INVITED FOR PRESENTATIONS

- "Can CVC Investment Facilitate Acquisition of Ventures in Distant Technological Domains"
  - Strategic Management Society Annual Conference, Virtual, October 2020
- "Some but Not Too Much: The Impact of Diversification on Corporate Payout Policy"
  - Academy of Management Annual Conference, Virtual, August 2020
- "Information Externality of CVC Investments: How May Firms' CVC Investments Affect Other Firms' Acquisition Target Selections in Technology Industries?"

- Strategic Management Society Special Conference, Berkeley, CA, March 2020 (cancelled)
- Academy of Management Annual Conference, Boston, MA, August 2019

# "Monetizing IP: Examining the Effects of Patents' Knowledge Sources on Patents Being Used as Loan Collateral"

- Academy of Management Annual Conference, Chicago, IL, August 2018
- Strategic Management Society Special Conference, Oslo, Norway, June 2018

# "The 'Sweet Spot': When Does Network Prominence Help Acquiring Firms Earn Abnormal Returns?"

• Academy of Management Annual Conference, Atlanta, GA, August 2017

## "Geographic Overlap and Acquisition Pairing"

• Strategic Management Society Annual Conference, Berlin, Germany, September 2016

## CONSORTIA, SYMPOSIA AND WORKSHOPS

- Invited participant, STR Dissertation Consortium, Academy of Management, Boston, MA, August 2019
- Invited panelist, "Mergers & Acquisitions: Research, Practice & Teaching" PDW, *Academy of Management*, Chicago, IL, August 2018
- Participant, "Researching Open Innovation" PDW, Academy of Management, Chicago, IL, August 2018
- Participant, "Computational Models in Behavioral Strategy" PDW, Academy of Management, Chicago, IL, August 2018
- Participant, "Wooldridge Workshop: Applied Micro Econometrics", Jones Graduate School of Business, Rice University, Houston, TX, May 2019
- Participant, 5<sup>th</sup> 9<sup>th</sup> Strategy Symposium on Emerging Markets, Jones Graduate School of Business, Rice University, Houston, TX, May 2015 – 2019

## TEACHING EXPERIENCE

#### Instructor: American University, Kogod School of Business, Undergraduate Level

• Strategic Management – MGMT 458 (Spring 2021) – Capstone Course

# Adjunct Instructor: University of Houston-Downtown, Undergraduate Level

• Business Strategy – BA 4302 (Fall 2018) – Strategy Capstone Course

## Teaching Assistant: Rice University, Jones Graduate School of Business, MBA Level

- Strategy Formulation and Implementation MGMW 571 (May 2019)
- International Strategic Alliance MGMT 720 (Spring 2017)
- Strategic Issues in Global Business MGMT 713 (Fall 2017)
- Competitive Strategy MGMP 570 (Fall 2015)

## Teaching Assistant: Rice University, Jones Graduate School of Business, PhD Level

• Econometrics – ECON 510 (Fall 2016)

#### ACADEMIC SERVICE

- Reviewer for Journal of Economic Surveys
- Reviewer for Academy of Management Annual Meetings
- Reviewer for Strategic Management Society Annual Conference

## PROFESSIONAL AFFILIATIONS

- Member of Academy of Management (STR, ENT and TIM divisions)
- Member of Strategic Management Society (Corporate Strategy IG and Entrepreneurship & Strategy IG)

#### **WORK EXPERIENCE**

2013-2014 Offshoring Research Network, Fuqua School of Business, Duke University

Research Associate (Advisor: Arie Lewin)

## **SKILLS**

Computer: STATA, Matlab, Mathematica, UCINET Languages: Chinese (native), English (fluent)

## **ACADEMIC REFERENCES**

# Yan [Anthea] Zhang

Strategy and Environment Area Rice University Houston, TX 77005 yanzh@rice.edu 713-348-2462

## **Prashant Kale**

Strategy and Environment Area Rice University Houston, TX 77005 pk7@rice.edu 713-348-6139

## Robert E. Hoskisson

Strategy and Environment Area Rice University Houston, TX 77005 robert.hoskisson@rice.edu 480-276-0294